

Iriental rimex Limited

(An ISO 9001-2000 Certified Company)

Registered & Corporate Office: 26/25, Bazar Marg, Old Rajender Nagar, New Delhi-110060 CIN: L74899DL1996PLC078339



September 16, 2024

To, Listing Department, **National Stock Exchange Limited** Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Maharashtra -400 051

To, Listing Department, **Bombay Stock Exchange Limited** Phiroze Jeejeebhoy Towers, Dala Street, Mumbai Maharashtra-400 051

Scrip Code – BSE: 532817, NSE: ORIENTALTL

Dear Sir/Mam,

Sub.: News Paper Advertisement pertaining to right issue

Ref.: Regulation 84 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Regulation 30 read with 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulations 30 read with 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, & Regulation 84(1) of SEBI (ICDR) Regulations 2018, please find enclosed copies of newspaper advertisement for completion of dispatch of Abridged Letter of Offer & Application Form in the Rights Issue as published in the following newspapers:

- 1. Financial Express (English) National Daily all India edition
- 2. Jansatta (Hindi) National Daily all India edition

The above advertisement is also available on the website of the Company i.e., http://www.orientaltrimex.com/rights-issues

Kindly take the same on your record.

Thanking you,

For Oriental Trimex Limited

Punia

Rajesh Kumar Digitally signed by Rajesh Date: 2024.09.16 12:43:25

Rajesh Kumar Punia **Managing Director**

DIN: 00010289

Tel.: 044-25769567/68, 25739567, Fax: 91-11-25752007, 25816910 Website: http://www.orientaltrimex.com, E-mail: info@orientaltrimex.com

(भारत सरकार का उपक्रम) फोन-0120 2412294, 2412445, फैक्स: 0120 2412218 ई-प्रोक्योरमेंट (प्रापण) सूचना

संदर्भ सं: एनएफएल / मार्केटिंग -डी / पीडीएम / 2024-25 / 02 दिनांक: 16.09.2024 विभिन्न राज्यों में विपणन हेत् पीडीएम (ग्रेन्युलेटेड) की खरीद के लिए संगावित निविदादाताओं से निविदाएं आमंत्रित की जाती हैं। विस्तृत विवरणों के लिए वेबसाइट:https://etenders.gov.in/eprocure/app (ई-निविदा) एव www.nationalfertilizers.com (होमपेज) देखें। ई-निविदा सं 2024_NFL_208115_1 है। निविदा जमा करने की अंतिम तिथि / तकनीकी निविदा दस्तावेज खुलने की तिथि क्रमश - 26.09.2024 को 15.30 बजे /27.09.2024 को 15.30 बजे है। इस निविदा का कोई भी शुद्धिपत्र केवल वेबसाइटॉ पर प्रकाशित किया जाएगा। उप महाप्रबंधक (विपणन-डी)

कब्जा सूचना

जबिक, वित्तीय संपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण और सुरक्षाहित प्रवर्तन अधिनियम 2002 के तहत और शक्तियों का प्रयोग करते हुए जना स्मॉल फाइनेंस बैंक लिमिटेड (पूर्व में जनलक्ष्मी फाइनेंशियल सर्विसेज लिमिटेड के नाम से जाना जाता था) के अधिकृत अधिकारी के रूप में सुरक्षाहित (प्रवर्तन) नियम 2002 के नियम 3 के साथ पठित धारा 13 (2) के तहत उधारकर्ताओं / सह-उधारकर्ताओं को मांग सूचना जारी करता है, जिसमें उधारकर्ताओं से संबंधित नामों के सामने उल्लिखित राशि को 60 दिनों के भीतर उक्तन ोटिस की प्राप्ति की तारीख से, भुगतान और / या वसूली की तारीख तक किए गए प्रासंगिक खर्चों, लागतों, शुल्कों आदि के रूप में भविष्य के ब्याज सहित चुकाने का आदेश दिया था

क्र. सं.	ऋण संख्या	उधारकर्ता / सह—उधारकर्ता / गारंटर / बंधककर्ता	13(2) नीटिस दिनांक / बकाया देय (रुपये में)	दिनाक / समय एवं कब्जे का प्रकार
1	31289670000067 31289410000275 31289440000232	 एक्सपोर्ट शॉपी, इसके मालिक श्रीमती लता द्वारा प्रतिनिधित्व, श्रीमती लता (उधारकर्ता), श्री प्रेम प्रकाश (गारंटर), श्रीमती विमलेश (गारंटर) 	21.06.2024 रु.5,75,572 / — (रुपये पाँच लाख पचहत्तर हजार पाँच सौ बहत्तर मात्र) 09.06.2024 तक	तारीख: 13.09.2024 समय: 04:31 दोपहर सांकेतिक कब्जा

सुरक्षित संपत्ति का विवरणः 1 कित्ता प्लॉट, भाग 10 फीट जराब 27 फीट क्षेत्रफल, भूमि नगर निगम संख्या 31, किला संख्या 8/1, 8/2 से 30 वर्ग गज की दूरी पर, राजस्व संपदा मौजा उच्चा गांव, तहसील बल्लभगढ, जिला फरीदाबाद, हरियाणा में स्थित है। मालिक श्रीमती विमलेश देवी, पत्नी साहब सिंह हैं। सीमाः पूर्वः अन्य आराजी, पश्चिमः श्याम जी का मंदिर, उत्तरः प्लॉट दक्षिणः आम रास्ता।

जबिक, यहां ऊपर उल्लिखित उधारकर्ता / सह—उधारकर्ता / गारंटर / बंधककर्ता देय राशि चुकाने में विफल रहे हैं, विशेष रूप से ऊपर उल्लिखित उधारकर्ताओं और सामान्य रूप से जनता को सूचित किया जाता है कि जना स्मॉल फाइनेंस बैंक लिमिटेड के अधिकृत अधिकारी ने ऊपर वर्णित तिथियों पर उक्त नियमों के नियम 8 के साथ पिटत उक्त अधिनियम की धारा 13 (4) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए ऊपर वर्णित सुरक्षित संपत्तियो पर कब्जा कर लिया है विशेष रूप से ऊपर उल्लिखित उधारकर्ताओं / सह—उधारकर्ताओं / गारंटरों / बंधककर्ताओं और सामान्य रूप से जनता को सूचित किया जाता है कि वे उपरोक्त संपत्तियों / सूरक्षित परिसंपत्तियों के साथलेन-देन न करें और उक्त संपत्तियों / सुरक्षित परिसंपत्तियों के साथ कोई भी लेनदेन जना रमॉल फाइनेंस बैंक लिमिटेड के शुल्क के अधीन होगा।

स्थानः ।दल्ला एनसाआर	हस्ता / –प्राधिकृत आधकारा,
दिनांकः 16.09.2024,	जना स्मॉल फाइनेंस बैंक लिमिटेड

जना स्मॉल फाइनेंस बैंक

<u>पंजीकृत कार्यालयः</u> द फेयरवे, ग्राउंड और प्रथमतल, सर्वे नंबर 10/1, 11/2 और 12/2बी, ऑफ डोमलूर, कोरमंगला इनर रिंग रोड, ईजीएल बिजनेस पार्क के बगलमें, चल्लाघट्टा, बैंगलोर–560071 शाखा कार्यालयः 16/12, दूसरी मंजिल, डब्ल्यू.ई.ए आर्य समाज रोड, करोलबाग, दिल्ली–110005

सार्वजनिक सूचना

(दिवाला तथा दिवालिया संहिता, 2016 की धारा 102 के अंतर्गत) श्रीमती हरमीन कौर के क्रेडीटरों के ध्यानार्थ

संबंधित विवरण					
1.	पर्सनल गारंटर (पीजी) का नाम	हरमीन कौर			
2.	पीजी के पंजीकृत कार्यालय/प्रधान कार्यालय निवास का पता	142, 3 रा तल, चड़क सदन, विकासपुरी, दिल्ली-110018			
3.		माननीय एनसीएलटी, नई दिल्ली पीठ ने केनरा बैंक बनाम हरमीन कौर, मैं. कम्पेयर इन्फोबेस लिमिटेड के पीजी के मामले में सीपी (आईबी) 353/एनडी/2024 में आईए नं. 3952/2024 में आईबीसी, 2016 की धारा 100 के अंतर्गत दिवाला प्रस्ताव प्रक्रिया स्वीकृत किया है।			
4.	च्यक्तिगत दिवाला प्रस्ताव प्रक्रिया शुरू होने की तिथि	12 सितम्बर, 2024			
5.	पीजी के अंतरिम प्रस्ताव कर्मी के रूप में कार्यरत इन्सॉल्वेन्सी कर्मी का नाम तथा पंजीकरण संख्या	,			
6.	बोर्ड में यथा पंजीकृत अंतरिम प्रस्ताव कर्मी का पता तथा ईमेल पता	माया गुप्ता निवासी : 3685/7, नारंग कॉलोनी, त्रि नगर, दिल्ली–110035 ईमेल आईडी : fcsmayagupta@gmail.com			
7.	प्रस्ताव कर्मी के साथ पत्राचार के लिये प्रयुक्त होने वाला पता तथा ईमेल	माया गुप्ता एंड एसोसिएट्स, सी/ओ 1 ला तल, सिन्सियर टावर, प्लॉट नं. 4, प्रीत विहार कॉमर्सियल कॉम्प्लैक्स, दिल्ली–110092 ईमेल आईडी : RP.HARMEENKAUR@GMAIL.COM			
8.	दावे जमा करने की अंतिम तिथि	7.10.2024			
9.	संबंधित प्रपत्र उपलब्ध हैः	https://ibbi.gov.in/home/downloads			
एतद्द्वारा सूचित किया जाता है कि माननीय राष्ट्रीय कम्पनी विधि अधिकरण, नई दिल्ली ने दिवाला तथा दिवालिया संहिता,					

2016 की धारा 100 के अंतर्गत 12.9.2024 को श्रीमती हरमीन कौर का पर्सनल दिवालिया समाधान प्रक्रिया शुरू करने का एतददारा श्रीमती हरमीन कौर के केडीटरों को निर्देश दिया जाता है कि मद सं. 7 के समक्ष वर्णित पते पर पुस्ताव कर्मी वे

पास भारत दिवाला तथा दिवालिया मंडल (कॉर्पोरेट डेब्टर्स के पर्सनल गारंटर्स के लिये दिवाला प्रस्ताव प्रक्रिया) विनियमन 2016 के विनियमन 7 के अंतर्गत प्रपत्र बी में 7.10.2024 को या पूर्व प्रमाण के साथ अपने दावे जमा करें। क्रेडीटर्स व्यक्तिगत/अथवा डाक द्वारा/अथवा इलेक्टॉनिक माध्यमों से हीं प्रमाण के साथ अपने दावे जमा कर सकते हैं। दावे का गलत अथवा भ्रामक प्रमाण जमा करने पर दंडित किया जायेगा।

माया गुप्त तिथि : 16.9.2024 हरमीन कौर के प्रस्ताव कर्मी पंजी. सं. IBBI/IPA-002/IP-N00363/2017-18/11061

फॉर्म संख्या - एनसीएलटी ३ए

(राष्ट्रीय कंपनी कानून न्यायाधिकरण नियम, 2016 का नियम 35) राष्ट्रीय कंपनी कानून न्यायाधिकरण, चंडीगढ पीठ के समक्ष कंपनी याचिका संख्या सीपी (सीएए) संख्या 33/चंडीगढ़/हरियाणा/2024 के संबंध में कंपनी

आवेदन संख्या के संबंध में सीए (सीएए) संख्या 5/चंडीगढ/हरियाणा/2024 धारा 230 से 232 के साथ धारा 66 के मामले में तथा कंपनी अधिनियम, 2013 के अन्य लागू प्रावधानों के साथ में, कंपनी (समझौता, व्यवस्था और समामेलन)

नियम, 2016

सीटज़ टेक्नोलॉजीज इंडिया प्राइवेट लिमिटेड और सीटज़ ऑटो टेक्नोलॉजीज प्राइवेट लिमिटेड तथा उनके संबंधित शेयरधारकों और लेनदारों के बीच

व्यवस्था की योजना के मामले में सीटज टेक्नोलॉजीज इंडिया प्राइवेट लिमिटेड (CIN: U74899HR1975PTC107706) कंपनी अधिनियम, 1956 के तहत निगमित एक निजी लिमिटेड कंपनी है, तथा इसका

पंजीकृत कार्यालय प्लॉट संख्या - 38. सेक्टर - 6. फरीदाबाद, हरियाणा - 121 006 में है याचिकाकर्ता कंपनी 1 / विभाजित कंपनी सीटज ऑटो टेक्नोलॉजीज प्राइवेट लिमिटेड ICIN: U29300HR2023PTC1170481 एक निजी लिमिटेड कंपनी, जो कंपनी अधिनियम, 2013 के तहत निगमित है. जिसक

पंजीकृत कार्यालय प्लॉट नंबर - 38, सेक्टर - 6, फरीदाबाद, हरियाणा - 121 006 में है। याचिकाकर्ता कंपनी 2 / परिणामी कंपनी

याचिका की सूचना

कंपनी अधिनियम, 2013 की धारा 230-232 के तहत एक याचिका (याचिका) जिसमें सीटज टेक्नोलॉजीज इंडिया प्राइवेट लिमिटेड (याचिकाकर्ता कंपनी 1 / विभाजित कंपनी) और सीटज ऑटो टेक्नोलॉजीज प्राइवेट लिमिटेड (याचिकाकर्ता कंपनी 2 / परिणामी कंपनी) (याचिकाकर्ता कंपनी 1 और याचिकाकर्ता कंपनी 2 को एक साथ याचिकाकर्ता कंपनियों के रूप में संदर्भित किया जाता है) और उनके संबंधित शेयरधारकों और लेनदारों के बीच व्यवस्था की प्रस्तावित योजना की मंजुरी मांगी गई थी, जिसे याचिकाकर्ता कंपनियों द्वारा माननीय राष्ट्रीय कंपनी कानून न्यायाधिकरण **(न्यायाधिकरण / एनसीएलटी)** की चंडीगढ़ बेंच के समक्ष प्रस्तुत किया गया था, और माननीय एनसीएलटी द्वारा स्वीकार किया गया था। अब माननीय एनसीएलटी द्वारा 30 अगस्त, 2024 को दिए गए आदेश के अनुसार उक्त याचिका की सुनवाई माननीय एनसीएलटी के समक्ष 25 अक्टूबर, 2024 को होनी तय की गई है।

यदि कोई व्यक्ति उक्त याचिका का समर्थन या विरोध करना चाहता है, तो उसे याचिकाकर्ता कंपनी 1 को, ऊपर बताए गए पते पर, अपने या अपने अधिवक्ता द्वारा हस्ताक्षरित, अपने नाम और पते के साथ, अपनी मंशा की सूचना भेजनी चाहिए, तथा याचिका की सुनवाई के लिए निर्धारित तिथि अर्थात 25 अक्टूबर, 2024 से दो दिन पहले ग्राउंड फ्लोर, कॉर्पोरेट भवन, सेक्टर 27-बी, मध्य मार्ग, चंडीगढ़ - 160 019 स्थित माननीय एनसीएलटी को भेजनी चाहिए। यदि कोई व्यक्ति याचिका का विरोध करना चाहता है, तो उसे विरोध के आधार या अपने हलफनामे की एक प्रति, ऐसे नोटिस के साथ प्रस्तुत करनी होगी। याचिकाकर्ता कंपनियों द्वारा याचिका की एक प्रति, निर्धारित शुल्क का भगतान करने पर, किसी भी व्यक्ति को दी जाएगी, जिसे इसकी आवश्यकता है।

दिनांक: 16 सितम्बर, 2024 स्थान: फरीदाबाद

राजीव खन्ना, अधिकृत हस्ताक्षरकर्ता सीटज टेक्नोलॉजीज इंडिया प्राइवेट लिमिटेंड के लिए



कब्जा सूचना

(प्रतिभृति हित (प्रवर्तन) नियम 2002 के नियम 8 (1) के अंतर्गत) जबकि अधोहस्ताक्षरी ने वित्तीय परिसंपत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित अधिनियम 2002 के प्रवर्तन के अधीन भारतीय स्टेट बैंक, का प्राधिकृत अधिकारी होने तथा प्रतिमृति हित (प्रवर्तन) नियमावली २००२ के साथ पठित धारा 13(12) के नियम 3 के अधीन प्रदत शक्तियों के अंतर्गत **उधारकर्ता श्री गुरमीत सिंह चावला और श्रीमती जसपाल कौर को** एक मांग नोटिस दिनांक 18-04-2024 को जारी किया था जिसमें मागं सचना में उल्लेखित राशि रू 26,51,746/- (रू. छब्बीस लाख इक्यावन हजार सात सी छियालीस मात्र) और दिनांक 18.04. 2024 तक और उक्त रशि पर संविदात्मक दर पर भविष्य का ब्याज, सभी आकरिमक खर्चें, **लागत एवं प्रभार इत्यादि सहित** चक्त सूचना की प्राप्ति की तिथि से 60 दिनों के अंदर भगतान करने को कहा गया था।

कर्जदार उक्त राशि का भूगतान करने में असफल हो गये हैं, इसलिए एतदद्वारा कर्जदार / गारंटर तथा आम जनता को सूचित किया जाता है कि अधोहस्ताक्षरी ने इसमे नीचे वर्णित संपत्ति का कब्जा, उक्त अधिनियम की धारा 13 (4) उक्त नियमों के (प्रवर्तन) नियमावली 2002 के नियम 8 के साथ पठित के अधीन उन्हें प्रदत्त शक्तियों के इस्तेमाल के अन्तर्गत सम्पत्ति का कब्जा 11.09.2024 को लिया है।

विशेष रूप से कर्जदार / गारंटर तथा जनसाधारण को एतद्वारा उक्त संपत्ति के साथ लेन-देन न करने के लिए सावधान किया जाता है तथा संपत्ति के साथ कोई भी लेन देन भारतीय स्टेट बैंक, के प्रभार वास्ते राशि रू 26,51,746/- (रू. छब्बीस लाख इक्यावन हजार सात सौ छियालीस मात्र) और दिनांक 18.04.2024 तक और उक्त रशि पर संविदात्मक दर पर भविष्य का ब्याज, सभी आकस्मिक खर्चें, लागत एवं प्रभार इत्यादि सहित के अधीन होगा। कर्जदार का ध्यान एक्ट की घारा 13 की उप घारा (8), के प्रावधानों के अंतर्गत सुरक्षित परिसंपत्तियों के मुक्त करने हेत् उपलब्ध समय सीमा की ओर आकर्षित किया जाता है।

अचल संपत्ति का विवरण

साम्यिक बंधक सम्पत्ति पत्नैट नं. 0106, टॉवर-05, प्रथम तल, सवाना आरपीएस सिटी, सेक्टर--88, फरीदाबाद, हरियाणा--121002 में स्थित सभी अधिकारों, शीर्षक और हित, सुविधा, विशेषाधिकार और सम्पत्ति का स्वामित्व सभी के साथ

फिटिंग, फिक्स्चर, कनेक्शन, उस पर बनी संरचना, जो आनुपातिक अधिकारों के साथ है। सामान्य रास्ता क्षेत्रों, सीढियों और अन्य सामान्य सुविधाएं जो वहां उपलब्ध हैं, यदि कोई हो दिनांक : 11-09-2024 स्थान : दिल्ली प्राधिकृत अधिकारी, भारतीय स्टेट बैंक





यनियन बैंक ऑफ इंडिया

एसएसआई गानियाबाद, पता : नवय्ग मार्किट गानियाबाद संपर्क नं. : 9137550850, ईमेल आईडी : ubin0550850@unionbankofindia.bank

अधिग्रहण सूचना

[प्रतिभूति हित (प्रवर्तन) नियमावली 2002 का नियम 8(1)] (अचल संपत्ति हेतु)

अधोहस्ताक्षरकर्ता ने यूनियन बैंक ऑफ इंडिया के प्राधिकृत अधिकारी के रूप में वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन (द्वितीय) अधिनियम 2002 (2002 का अधि. सं. 54) के अंतर्गत और प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पिठत धारा 13 (12) के अंतर्गत प्रदत्त शक्तियों के प्रयोगांतर्गत, निम्न विवरणों के साथ एक माँग सूचना निर्गत की थी, जिसमें उक्त सूचना की प्राप्ति की तिथि से 60 दिवसों के अंदर निम्नानुसार अंकित राशि का प्रतिभुगतान करने को कहा गया था। चुँकि ऋणकर्ता(गण) निर्धारित बकाया राशि का प्रतिभूगतान करने में विफल हो चुके हैं, अतएव एतदद्वारा ऋणकर्ता(ओं) को तथा जनसाधारण को सुचित किया जाता है कि अधोहस्ताक्षरकर्ता ने. यहाँ इसमें निम्न विवरणित संपत्ति का. प्रतिभति हित (प्रवर्तन) नियमावली 2002 के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13 की उप–धारा (4) के अंतर्गत, उन्हें प्रदत्त शक्तियों के प्रयोगांतर्गत, प्रत्येक खाता के समक्ष अंकित तिथि को अधिग्रहण कर लिया है। ऋणकर्ता का ध्यान, प्रतिभूत परिसंपत्ति के मोचनार्थ, ऋणकर्ता के पास उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उप–धारा (8) के प्रावधानों की ओर आकृष्ट किया जाता है।

ऋणकर्ता(ओं) को विशेष रूप में तथा जनसाधारण को एतदद्वारा सामान्य रूप में सावधान किया जाता है कि संपत्ति का लेन–देन न करें तथा संपत्ति का कोई व किसी भी प्रकार

का	का लेन—देन, निम्नाकित राशि हेतु यूनियन बैक ऑफ इंडिया के प्रभाराधीन होगा।				
ब्र	ह. ऋणकर्ता / गारंटर का नाम	माँग सूचना	अधिग्रहण	बंधककृत अचल संपत्ति	कुल देय
₹	· ·	तिथि एवं राशि	की तिथि	का विवरण	राशियाँ रु.
	••••				
1	 (1) मैसर्स रामवंश फाइब्रोलोजी प्राइवेट लिमिटेड, कॉर्पोरेट कार्यालय : 	02.01.2024	09.09.2024	अचल संपत्ति के बंधक का विवरण यहाँ इसमें	₹.
_		_		निम्नानुसार है :- ईएम प्रॉपर्टी नं. भूखण्ड सं.	51,49,869 / - +
	भूखण्ड सं. एचसी — 19 यूपीएसआईडीसी लिमिटेड औद्योगिक क्षेत्र	51,49,869 / -		एचसी – 19 यूपीएसआईडीसी लिमिटेड	ब्याज तथा
				औद्योगिक क्षेत्र सिकंदराबाद जनपद	अन्य व्यय
सिकंदराबाद, जनपद बुलंदशहर, (2) निदेशक रामानंद गर्ग, आर — 13/47, राजनगर गाजियाबाद, उत्तर			बुलंदशहर। निम्नानुसार सीमाओं के साथ :-		
प्रदे				उत्तर—पूर्व : 25 मीटर चौड़ी सड़क,	
उत्तर प्रदेश — 201002, मोबाइल : 9810194800, (4) निदेशक समीर कुमार गर्ग पुत्र रामानंद गर्ग, आर —			दक्षिण-पश्चिम : भूखण्ड सं. एचई-07 एवं		
13 / 41, राजनगर गाजियाबाद, उत्तर प्रदेश — 201002, मोबाइल : 9818312403, (5) निदेशक उत्कर्ष गर्ग			एचई-07 एवं एचई-08, उत्तर-पश्चिम :		
पुत्र समीर कुमार गर्ग, आर — 13 / 47, राजनगर गाजियाबाद, उत्तर प्रदेश — 201002			भूखण्ड सं. एचसी–18, दक्षिण–पूर्व : भूखण्ड		
				 सं. एचसी—20, मैसर्स रामवंश फाइब्रोलोजी प्रा	इवेट लिमिटेड के नाम पर।

दिनाँक : 14-09-2024 प्राधिकृत अधिकारी, यूनियन बैंक ऑफ इंडिया स्थान : गाजियाबाद

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to LAST DATE FOR APPLICATION hold or sell the securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated September 05, 2024 ("Letter of Offer" or "LOF") filed with BSE Limited ("BSE") and NSE Limited ("NSE").

Oriental

ORIENTAL TRIMEX LIMITED Oriental Trimex Limited (the "Company" or the "Issuer") was originally incorporated as "Oriental Trimex Private Limited" under the

provisions of the Companies Act, 1956, vide certificate of incorporation issued on April 22, 1996, by the Registrar of Companies, Delhi & Haryana. Thereafter, the name of our Company was changed from "Oriental Trimex Private Limited" to "Oriental Trimex Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Delhi & Haryana on February 06, 2001. Corporate Identity Number: L74899DL1996PLC078339

> Registered & Corporate Office: 26/25 Bazar Marg, Old Rajinder Nagar, New Delhi, 110060 India; Telephone: 011-45048612, 98100 16951; Contact Person: Mrs. Purva Miraikar. Company Secretary and Compliance Officer

Email: info@orientaltrimex.com; Website: www.orientaltrimex.com OUR PROMOTERS: MR. RAJESH KUMAR PUNIA, MRS. SAVITA PUNIA, MR. SUNIL KUMAR, M/S ORIENTAL BUILDMAT EXPORTS PRIVATE LIMITED AND M/S ORIENTAL TILES LIMITED

ISSUE OF UP TO 4,41,04,359 (FOUR CRORE FOURTY ONE LAKHS FOUR THOUSAND THREE HUNDRED AND FIFTY-NINE ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF RS. 11 EACH PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO RS. ₹ 4851.48 LAKHS * ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARES FOR EVERY 2 (TWO) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, SEPTEMBER 05, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.1 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 151 OF THE LETTER OF OFFER *Assuming full subscription

FOR ATTENTION OF THE ELIGIBLE EQUIT SHAREHOLDERS OF THE COMPANY ONLY		
	ISSUE PROGRAMME	
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATIONS	ISSUE CLOSES ON
HURSDAY, SEPTEMBER 19, 2024	TUESDAY, SEPTEMBER 24, 2024	FRIDAY, SEPTEMBER 27, 202

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.



THURSDAY, SEPTEMBER 19, 2024

Simple, Safe, Smart way of Application.

* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on

FRIDAY, SEPTEMBER 27, 2024

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, see "Making of an Application through the ASBA process" on Page 153, of the Letter of Offer.

Making of an Application through the ASBA process

An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs prior to making the Application. Investors desiring to make an Application in the Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective **ASBAAccounts**

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For details of making application through ASBA process, Eligible Equity Shareholders are advised to refer to "Making of an Application through the ASBA process" on page 153 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in the Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, as applicable, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. Eligible Equity Shareholders, who hold Equity Shares in physical form, as applicable, as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to following procedure for

Eligible Equity Shareholders holding Equity Shares in physical form are advised to refer to the procedure for Application by and credit of Rights Equity Shares in "Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 156 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue

on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source, may make an application that is available on the website of the Registrar, Stock Exchanges, along with the requisit Application Money, to subscribe to the Issue on plain paper with the same details as per the Application Form that is available online. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details regarding making application on plain paper, Eligible Equity Shareholders are advised to refer to "Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 154 of the Letter of Offer.

PLEASE NOTE THAT, IF THE SHAREHOLDERS MAKES AN APPLICATION USING THE APPLICATION FORM AS WELL AS PLAIN PAPER OR MULTIPLE PLAIN PAPER APPLICATIONS. SUCH APPLICATIONS SHALL BE TREATED AS MULTIPLE APPLICATIONS AND ARE LIABLE TO BE REJECTED.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date i.e September 19, 2024, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account. (namely, "Oriental Trimex Limited Rights.) Issue") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by September 25, 2024 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS, WHO HOLD EQUITY SHARES IN PHYSICAL FORM, AS APPLICABLE, AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OR OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE. SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM, AS APPLICABLE.

The last date for submission of the duly filled in the Application Form or a plain paper Application is September 27, 2024 i.e., Issue

Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with

the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Terms of the Issue-Basis of Allotment" on page 172. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time)

or such extended time as permitted by the Stock Exchanges.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THE ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "TERMS OF THE ISSUE- ALLOTMENT ADVICE OR REFUND/ UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 173.

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION/OFF MARKET RENUNCIATION, PLEASE REFER TO HEADING TITLED "MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 153 OF THE LETTER OF OFFER. LISTING

Our Company will apply to BSE and NSE for final approval for the listing and trading of the Rights Equity Shares subsequent to their Allotment. No assurance can be given regarding the active or sustained trading in the Rights Equity Shares or the price at which the Rights Equity Shares offered under the Issue will trade after the listing thereof. DISCLAIMER CLAUSE OF SEBI

The Present Issue, being less than ?5,000 Lakhs, Our Company is in Compliance with First Provision to Regulation 3 of the SEBI ICDR Regulations and Our Company Shall File a Copy of The Letter of Offer Prepared in Accordance with The Sebi (ICDR) Regulations with

SEBI for Information and Dissemination on The Website of SEBI For Informative Purposes. DISCLAIMER CLAUSE OF NSE As required, a copy of this letter of offer has been submitted to National Stock Exchange of India Limited (hereinafter referred to as NSE) NSE has given vide its letter ref. No. NSE/LIST/42377 dated August 12, 2024 permission to the issuer to use the exchange's name in this

letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this issuer. It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer: nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any

etter of offer as one of the stock exchanges on which this issuer's securities are proposed to be listed. The exchange has scrutinized this

scheme or project of this Issuer. Every person who desires to apply for or otherwise acquire any securities of this Issuer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription /acquisition whether by reason of anything stated or omitted to be

stated herein or any other reason whatsoever. DISCLAIMER CLAUSE OF BSE

BSE Limited ("the Exchange") has given vide its letter dated August 21, 2024, permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchange on which this Company's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner;

- Warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; or
- Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or
- project of this Company. and it should not for any reason be deemed or construed that this letter of offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Letter of Offer, the Abridged Letter of Offer, the

Application Form, the Rights Entitlement Letter and other Issue material will be sent/dispatched only to the Eligible Equity Shareholders who have provided their Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. In accordance with above, the dispatch of the Abridged Letter of Offer, the Application Form, and other Issue material has been completed in electronic form through email on Monday, September 09, 2024 by the registrar to the issue i.e. Beetal Financial & Computer Services Private Limited. The shareholders may obtain duplicate copies of the application form in case they do not receive the application form within a reasonable time after opening of the right issue from the office of

the registrar. Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity

Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- Our Company at www.orientaltrimex.com the Registranto the Issue at www.beetalfinancial.in
- the Stock Exchange at www.bseindia.com and www.nseindia.com
- Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar at

www.beetalfinancial.in by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our Company (i.e., www.orientaltrimex.com) Further, our Company will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian

address through other means, as may be feasible. OTHER IMPORTANT LINKS AND HELPLINE

The Shareholders can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: www.beetalfinancial.com; b) Updation of e-mail address/ mobile number in the records maintained by the Registrar or our Company:beetal@beetalfinancial.com; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://rights.alankit.com; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders at email id at beetal@beetalfinancial.com.

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, see "Terms of the Issue" on page 151. BANKER TO THE ISSUE AND REFUND BANK: Canara Bank

MONITORING AGENCY: Not Applicable FOR RISK FACTOR AND OTHER DETAILS. KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

REGISTRAR TO THE ISSUE BEETAL

Beetal Financial & Computer Services (P) Ltd Address: Beetal House, 3rd Floor, 99, Madangir, New Delhi - 110062 Email: beetalrta@gmail.com, Website: www.beetalfinancial.com Investor grievance e-mail: beetal@beetalfinancial.com Telephone: 011- 29961281-83 | Contact Person: Mr. Punit Kumar Mittal SEBI Registration No.: INR 000000262

For ORIENTAL TRIMEX LIMITED

Date: 16.09.2024 Place: New Delhi (Rajesh Kumar Punia) Managing Director

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with The Bombay Stock Exchange ("BSE") and National Stock Exchange of India Limited ("NSE"). The Letter of Offer is expected to be available on the website of BSE at www.bseindia.com and website of NSE at www.nseindia.com. Investors should note that investment in equity shares involve a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

www.readwhere.com

Whereas

Date: : 14.09.2024

Limited ("BSE") and NSE Limited ("NSE").





UNION BANK OF INDIA

SSI Ghaziabad, Address: Navyug Market Ghaziabad Contact no: 9137550850, mail ID. ubin0550850@unionbankofindia.bank

POSESSION NOTICE

[RULE 8(1) OF SECURITY INTEREST (ENFORCEMENT) RULES 2002)

(for immovable property)

The undersigned being the Authorized Officer of Union Bank of India under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest (Second) Act, 2002 (Act No. 54 of 2002) and in exercise of powers conferred under Section 13 (12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice with below details, to repay the amount mentioned as below within 60 days from the date of receipt of the said notice.

The borrower(s) having failed to repay the amount, notice is hereby given to the borrower(s) and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him/her under Section 13(4) of the said Act read with rule 8 of the Security Interest (Enforcement) Rules, 2002 on the date mentioned against each account.

The borrower's attention is invited to provisions of Section 13(8) of the Act, in respect of time available to the borrower, to redeem the secured asset.

The borrower(s) in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be

S. No.	Name of the Borrower / Gurrantor & Address	Demand Notice Date & Amount	Date of Posse- ssion	Description of the mortgaged Immovable Property	Total Dues Amount Rs.
Office Plot Distr R-13 Ram Dire	1. 1. M/s Ramvansh Fibrology Pvt Ltd. Corporate 02.01 Office: R-13/47, Rajnagar Ghaziabad, UP-201002 Unit:		02.01.2024 09.09.2024 Rs, 51,49,869/- Deepak Kumar Garg S/o 02 Mobile: 9810194800 4. /41, Rajnagar Ghaziabad,	Mortgage of immovable property described herein below: EM Property no Plot No. HC-19 UPSIDC LTD IND Area, Sikandrabad, District Bulandshahar. With boundaries North-East 25 mtr wide road, South-West-Plot no. HE-07 & HE-07 & HE-07 & HE-08, North West-Plot No. HC-18, South East-Plot No. HC-	Rs. 51,49,869/- + interest and other expenses

Place: Ghaziabad

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to | LAST DATE FOR APPLICATION hold or sell the securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein

Oriental ORIENTAL TRIMEX LIMITED

Oriental Trimex Limited (the "Company" or the "Issuer") was originally incorporated as "Oriental Trimex Private Limited" under the provisions of the Companies Act, 1956, vide certificate of incorporation issued on April 22, 1996, by the Registrar of Companies, Delhi & Haryana. Thereafter, the name of our Company was changed from "Oriental Trimex Private Limited" to "Oriental Trimex Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Delhi & Haryana on February 06, 2001. Corporate Identity Number: L74899DL1996PLC078339

Registered & Corporate Office: 26/25 Bazar Marg, Old Rajinder Nagar, New Delhi, 110060 India; Telephone: 011-45048612, 98100 16951

Contact Person: Mrs. Purva Miraikar. Company Secretary and Compliance Officer Email: info@orientaltrimex.com; Website: www.orientaltrimex.com

OUR PROMOTERS: MR. RAJESH KUMAR PUNIA, MRS. SAVITA PUNIA, MR. SUNIL KUMAR.

M/S ORIENTAL BUILDMAT EXPORTS PRIVATE LIMITED AND M/S ORIENTAL TILES LIMITED

ISSUE OF UP TO 4,41,04,359 (FOUR CRORE FOURTY ONE LAKHS FOUR THOUSAND THREE HUNDRED AND FIFTY-NINE ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF RS. 11 EACH PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO RS. ₹ 4851.48 LAKHS * ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARES FOR EVERY 2 (TWO) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, SEPTEMBER 05, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.1 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 151 OF THE LETTER OF OFFER *Assuming full subscription

> FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY **ISSUE PROGRAMME**

ISSUE OPENS ON LAST DATE FOR ON MARKET RENUNCIATIONS ISSUE CLOSES ON

THURSDAY, SEPTEMBER 19, 2024 TUESDAY, SEPTEMBER 24, 2024 FRIDAY, SEPTEMBER 27, 2024 *Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.



Simple, Safe, Smart way of Application. Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply

blocking the fund in the bank account, investors can avail the same. For details, check section on

PROCESS OF MAKING AN APPLICATION IN THE ISSUE In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should

carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA process" on Page 153, of the Letter of Offer.

Making of an Application through the ASBA process An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs prior to making the Application. Investors desiring to make an Application in the Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective | stated herein or for any other reason whatsoever.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For details of making application through ASBA process, Eligible Equity Shareholders are advised to refer to "Making of an Application through the ASBA process" on page 153 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in the Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares physical form, as applicable, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. Eligible Equity Shareholders, who hold Equity Shares in physical form, as applicable, as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to following procedure for participating in the Issue:

Eligible Equity Shareholders holding Equity Shares in physical form are advised to refer to the procedure for Application by and credit Rights Equity Shares in "Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 156 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Further, our Company will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source, may make an application that is available on the website of the Registrar, Stock Exchanges, along with the requisite Application Money, to subscribe to the Issue on plain paper with the same details as per the Application Form that is available online. An The Shareholders can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details regarding making application on plain paper, Eligible Equity Shareholders are advised to refer to "Making of an Application

by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 154 of the Letter of Offer.

PLEASE NOTE THAT, IF THE SHAREHOLDERS MAKES AN APPLICATION USING THE APPLICATION FORM AS WELL AS PLAIN

PAPER OR MULTIPLE PLAIN PAPER APPLICATIONS, SUCH APPLICATIONS SHALL BE TREATED AS MULTIPLE APPLICATIONS AND ARE LIABLE TO BE REJECTED.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights

Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date i.e. September 19, 2024, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "Oriental Trimex Limited Rights Issue") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by September 25, 2024 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS, WHO HOLD EQUITY SHARES IN PHYSICAL FORM, AS Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for APPLICABLE, AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OR OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE. SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM, AS APPLICABLE.

STATE BANK OF INDIA Stressed Assets Recovery Branch-1st Floor, 23, Najafgarh Road, New Delhi-110015, Tel: 011-25419177, 25412977, E-mail : sbi.05169@sbi.co.in

POSSESSION NOTICE

(Under Rule 8 (1) of Security Interest (Enforcement) Rules 2002) Whereas, the Authorised Officer of the State Bank of India, Under the Securitization and

Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a Demand Notice on 18.04.2024 calling upon the Borrower Sh. Gurmeet Singh Chawla & Smt. Jaspal Kaur (hereinafter the Borrower and Guarantors are collectively referred to as "the Borrower") to repay the amount mentioned in the said Demand Notices Rs. 26,51,746/- (Rupees Twentry Six Lac Fifty One Thousand Seven Hundred AND Forty Six only) as on 18.04.2024, alongwith future interest on the said amount at the contractual rates with all incidental expenses, cost charges, etc. within 60 days from the date of receipt of the said notices.

The Borrower having failed to repay the amount, notice is hereby given by the authorized AO to Borrower / Guarantors in particular and public in general that the undersigned has taken possession of the property described herein below in exercise of power conferred on him under section 13(4) of the said Act read with Rule 8 of said Rules 2002 of this 11th September

The Borrower / Guarantor in particular and the public in general is herby cautioned not to deal with the property and any dealing with the property will be subject to the charge of State Bank of India for an amount of Rs.26,51,746/- (Rupees Twentry Six Lac Fifty One Thousand Seven Hundred AND Forty Six only) as on 18.04.2024 alonghwith future interest on the said amount at the contractual rates with all incidental expenses, cost charges, etc.

The Borrower / Guarantors / Mortgagor's attention is invited to provision of sub-section (8) of section 13 of the Act in respect of time available to redeem the secured assets.

DESCRIPTION OF THE IMMOVABLE PROPERTY Equitable Mortgage of property a Flat No. 0106, Tower-05, 1st Floor, SAVANA RPS City, Sector-88, Faridabad, Haryana-121002.

With all rights, title and interest easements, privileges and appurtenances there to with all fitting, Fixtures, connections, structure standing thereon, with proportionate rights in the common passage areas, staircase and other common facilities provided there in, if any.

Date: 11-09-2024, Place: Delhi Authorised Officer, State Bank of India

Authorised Officer, Union Bank of India

The last date for submission of the duly filled in the Application Form or a plain paper Application is September 27, 2024 i.e., Issue shall have the meaning assigned to them in the Letter of Offer dated September 05, 2024 ("Letter of Offer" or "LOF") filed with BSE Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Terms of the Issue-Basis of Allotment" on page 172. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time)

or such extended time as permitted by the Stock Exchanges.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THE ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "TERMS OF THE ISSUE- ALLOTMENT ADVICE OR REFUND! UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 173. FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH

MARKET RENUNCIATION/OFF MARKET RENUNCIATION, PLEASE REFER TO HEADING TITLED "MAKING OF APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 153 OF THE LETTER OF OFFER.

Our Company will apply to BSE and NSE for final approval for the listing and trading of the Rights Equity Shares subsequent to their Allotment, No assurance can be given regarding the active or sustained trading in the Rights Equity Shares or the price at which the Rights Equity Shares offered under the Issue will trade after the listing thereof. DISCLAIMER CLAUSE OF SEBI

The Present Issue, being less than ?5,000 Lakhs, Our Company is in Compliance with First Provision to Regulation 3 of the SEBI ICDR Regulations and Our Company Shall File a Copy of The Letter of Offer Prepared in Accordance with The Sebi (ICDR) Regulations with

SEBI for Information and Dissemination on The Website of SEBI For Informative Purposes.

NSE has given vide its letter ref. No. NSE/LIST/42377 dated August 12, 2024 permission to the issuer to use the exchange's name in this letter of offer as one of the stock exchanges on which this issuer's securities are proposed to be listed. The exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this issuer. It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of

any of the contents of this letter of offer; nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the

As required, a copy of this letter of offer has been submitted to National Stock Exchange of India Limited (hereinafter referred to as NSE)

Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any Every person who desires to apply for or otherwise acquire any securities of this Issuer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription /acquisition whether by reason of anything stated or omitted to be

stated herein or any other reason whatsoever. DISCLAIMER CLAUSE OF BSE

BSE Limited ("the Exchange") has given vide its letter dated August 21, 2024, permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchange on which this Company's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The

- Warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; or Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or
- Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company.

and it should not for any reason be deemed or construed that this letter of offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders. who have provided their Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. In accordance with above, the dispatch of the Abridged Letter of Offer, the Application Form, and other Issue material has been completed in electronic form through email on Monday, September 09, 2024 by the registrar to the issue i.e. Beetal Financial & Computer Services Private Limited. The shareholders may obtain duplicate copies of the application form in case they do not receive the application form within a reasonable time after opening of the right issue from the office of

Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- Our Company at www.orientaltrimex.com
- the Registrar to the Issue at www.beetalfinancial.in
- the Stock Exchange at www.bseindia.com and www.nseindia.com Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar at

www.beetalfinancial.in by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our Company (i.e., www.orientaltrimex.com).

address through other means, as may be feasible OTHER IMPORTANT LINKS AND HELPLINE

dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: www.beetalfinancial.com; b) Updation of e-mail address/ mobile number in the records maintained by the Registrar or our Company:beetal@beetalfinancial.com; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://rights.alankit.com; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders at email id at beetal@beetalfinancial.com. Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All

grievances relating to the ASBA process, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/first holder, folio number or demat account number, number of Rights. Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, see "Terms of the Issue" on page 151. BANKER TO THE ISSUE AND REFUND BANK: Canara Bank

MONITORING AGENCY: Not Applicable

FOR RISK FACTOR AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER. REGISTRAR TO THE ISSUE

BEETAL

Beetal Financial & Computer Services (P) Ltd

Address: Beetal House, 3rd Floor, 99, Madangir, New Delhi - 110062 Email: beetalrta@gmail.com, Website: www.beetalfinancial.com Investor grievance e-mail: beetal@beetalfinancial.com Telephone: 011- 29961281-83 | Contact Person: Mr. Punit Kumar Mittal SEBI Registration No.: INR 000000262

> For ORIENTAL TRIMEX LIMITED (Rajesh Kumar Punia)

> > Managing Director

New Delhi

Date: 16.09.2024 Place: New Delhi

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with The Bombay Stock Exchange ("BSE") and National Stock Exchange of India Limited ("NSE"), The Letter of Offer is expected to be available on the website of BSE at www.bseindia.com and website of NSE at www.nseindia.com. Investors should note that investment in equity shares involve a high degree of risk and are requested to refer to the publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be registration. There will be no public offering of Rights Equity Shares in the United States.

"IMPORTANT"

Whilst care is taken prior to

acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

Form No. INC-26 {Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014} Before the Central Government, Regional Director, Northern Region, New Delhi the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of Rule 30 of the Companies

(Incorporation) Rules, 2014

AND
In the matter of BCS TECHNOSOFT INDIA PRIVATE LIMITED (FORMERLY KNOWN AS DOUBLE EDGE CONSULTING PRIVATE LIMITED) (CIN: U74999DL2015PTC284521) having its Registered Office at BJ-74 2nd Floor East Shalimar Bagh, North West Delhi, India, 110088

......Applicant Company / Petitioner **NOTICE** is hereby given to the General Public that the Applicant Company proposes to make an application to the Central Government under Section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General Meeting held on 04th September, 2024 to enable the Company to change its Registered Office from "National Capital Territory of Delhi" to the "State of Harvana". Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his /her objections supported by an affidavit stating the nature of his / her interest and grounds of opposition to the Regional Director, Northern Region, Ministry of Corporate Affairs, at the address

publication of this notice with a copy to the applicant Company at its Registered Office address mentioned below:-BJ-74 2nd Floor East Shalimar Bagh, North West Delhi, India, 110088 For & on behalf of BCS TECHNOSOFT INDIA PRIVATE LIMITED

LOVE SANORÍA

DIN: 08573096

B-2 Wing, 2nd Floor, Pt. Deendayal Antyodaya Bhawan, CGO Complex, New Delhi-110003 within fourteen (14) days from the date of

Place : Delhi

Date: 16.09.2024

PUBLIC NOTICE (Under Section 102 of the Insolvency and Bankruptcy Code, 2016)

FOR THE ATTENTION OF THE CREDITORS OF MRS HARMEEN KAUR RELEVANT PARTICULARS NAME OF THE PERSONAL. HARMEEN KAUR 142, 3RD FLOOR, CHARAK SADAN, VIKASPURI,

GUARANTOR (PG) ADDRESS OF THE REGISTERED OFFICE/ PRINCIPAL OFFICE/ DELHI-110018 RESIDENCE OF PG 3. DETAILS OF ORDER OF THE HONBLE NOLT, NEW DELHI BENCHI HAS. ADJUDICATING AUTHORIT UNDER SECTION 100 OF THE IBC, 2016 IN IA NO. 3952/2024 IN CP (IB) 353/ND/2024 IN THE MATTER OF CANARA BANK VS HARMEEN KAUR, PG OF M/S COMPARE INFOBASE LIMITED DATE OF COMMENCEMENT OF SEPTEMBER 12, 2024 PERSONAL INSOLVENCY

RESOLUTION PROCESS NAME AND REGISTRATION NUMBER MAYA GUPTA OF THE INSOLVENCY PROFESSIONAL ACTING AS INTERIM RESOLUTION PROFESSIONAL OF PG

CLAIMS

IBBI/IPA-002/IP-N00363/2017-18/11061 AFA VALID UPTO 30/06/2025 ADDRESS AND EMAIL ADDRESS OF MAYA GUPTA R/O: 3685/7, NARANG COLONY, TRI NAGAR, THE INTERIM RESOLUTION PROFESSIONAL, AS REGISTERED DELHI-110035 WITH THE BOARD EMAIL ID: fcsmayagupta@gmail.com MAYA GUPTA & ASSOCIATES C/O: 1ST FLOOR. ADDRESS AND EMAIL ADDRESS TO BE USED FOR SINCERE TOWER, PLOT NO. 4, PREET VIHAR

COMMERCIAL COMPLEX DELHI-110092 CORRESPONDENCE WITH THE EMAIL ID: RPHARMEENKAUR@GMAIL.COM RESOLUTION PROFESSIONAL R LAST DATE OF SUBMISSION OF RELEVANT FORMS ARE AVAILABLE AT: https://ibbi.gov.in/home/downloads Notice is hereby given that the Hon'ble National Company Law Tribunal, New Delhi, has

on or before 07/10/2024 in Form B under Regulation 7 (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Personal Guarantors to the Corporate Debtors) Regulations, 2016 to the Resolution Professional at the address mentioned against item no. 7. The creditors may submit their claims with proof in person/or by post/ or

Submission of false or misleading proofs of claim shall attract penalties. Maya Gupta Place: New Delhi Resolution Professional For Harmeen Kaur

Reg. No. IBBI/IPA-002/IP-N00363/2017-18/11061

"MAJESTIC HOTELS LIMITED" OPERATING PARK PLAZA, **HOTEL AT LUDHIANA, PUNJAB** Ref: Earlier Publication of Form G dated 1st September 2024 Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution

REVISED FORM G

INVITATION FOR EXPRESSION OF INTEREST

INVITATION FOR EXPRESSION OF INTEREST FOR

Process for Corporate Persons) Regulations, 2016 **RELEVANT PARTICULARS**

MAJESTIC HOTELS LIMITED 1. Name of the corporate debtor along with PAN/CIN/LLP No. PAN: AAACM9066F CIN: U55101PB1989PLC037667 2. Address of the registered office PARK PLAZA HOTEL- LUDHIANA 5 Star Equivalent Property Majestic Park Plaza, Bhai Bala Chowk Ferozepur Road, Ludhiana, Ludhiana, Punjab, India, 141002 http://parkplazaludhiana.com/ 3. URL of website 4. Details of place where majority of fixed Majestic Park Plaza, Bhai Bala Chowk assets are located Ferozepur Road, Ludhiana, Ludhiana, Punjab, India, 141002 5. Installed capacity of main products/ services 144 Rooms, presently 77 Rooms operational with 5 Banquets of different sizes, Pool, Gym, SPA and other facilities Sale in FY 2023-24: -6. Quantity and value of main products services sold in last financial year Rs. 21,64,35,289 (Provisional) Sale in FY 2022-23: -Rs. 22,26,69,972 (Audited) Sale in FY 2021-22:-

Rs. 14,26,86,157 (Audited)

7. Number of employees/ workmen 8. Further details including last available financial Complete Teaser May be obtained by statements (with schedules) of two years, lists sending an email to of creditors, relevant dates for subsequent majestichotels.cirp@gmail.com events of the process are available at: 9. Eligibility for resolution applicants under Complete Teaser May be obtained by section 25(2)(h) of the Code is available at: sending an email to

majestichotels.cirp@gmail.com 10. Last date for receipt of expression of interest 26-09-2024 11 Date of issue of provisional list of 06-09-2024 prospective resolution applicants 12. Last date for submission of objections 11-10-2024 to provisional list

13. Last date of issue of final list of 21-10-2024 prospective resolution applicants 14. Date of issue of Information memorandum. evaluation matrix & request for resolution 26-10-2024 plan to prospective resolution applicants 15. Last date for submission of Resolution Plans 25-11-2024 16. Process email id to submit Expression majestichotels.cirp@gmail.com

of Interest

Navneet Gupta Resolution Professional Majestic Hotels Limited IBBI Reg. No.:- IBBI/IPA-001/IP-P00361/2017-18/10619 Email: maiestichotels.cirp@gmail.com Communication Address:- # 1598, Level 1

Sector 22-B, Chandigarh-160022 Date:- 16-09-2024 AFA valid Upto: 06.12.2024 Place: Chandigarh Phone: +91-98143-33213

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